



Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Patient's Full Name: \_\_\_\_\_  Male  Female

Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_

Home phone: (\_\_\_\_) \_\_\_\_\_ Cell phone: (\_\_\_\_) \_\_\_\_\_

Father's name: (if patient is adolescent) \_\_\_\_\_ Address: \_\_\_\_\_

Mother's name: (if patient is adolescent) \_\_\_\_\_ Address: \_\_\_\_\_

Marital Status of parent(s) or if patient is over 18 years of age.

Single  Married  Partnered  Separated  Divorced  Widowed

Emergency contact (name): \_\_\_\_\_ phone: (\_\_\_\_) \_\_\_\_\_

RESPONSIBLE PARTY INFORMATION

Name: \_\_\_\_\_

Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_

Occupation \_\_\_\_\_

Relationship to patient: \_\_\_\_\_

Email: \_\_\_\_\_

Home phone: (\_\_\_\_) \_\_\_\_\_

Cell phone: (\_\_\_\_) \_\_\_\_\_

ORTHODONTIC INSURANCE INFORMATION

Primary Orthodontic Insurance:

Secondary Orthodontic Insurance:

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

Insurance Co. Phone# (\_\_\_\_) \_\_\_\_\_

Insurance Co. Phone# (\_\_\_\_) \_\_\_\_\_

Group# (Plan, Local or Policy): \_\_\_\_\_

Group# (Plan, Local or Policy): \_\_\_\_\_

Policy Owner's Name: \_\_\_\_\_

Policy Owner's Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Policy Owner's Birthdate: \_\_\_\_\_

Policy Owner's Birthdate: \_\_\_\_\_

SSN# or ID#: \_\_\_\_\_

SSN# or ID#: \_\_\_\_\_

Employer Name: \_\_\_\_\_

Employer Name: \_\_\_\_\_

Insurance information cannot be verified unless the policy holders ID# or Social Security# is provided.





Dentist: \_\_\_\_\_ City: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

Date of last dental check-up? \_\_\_\_\_ How many times do you brush your teeth daily? \_\_\_\_\_

What is your main orthodontic concern: \_\_\_\_\_

Has the patient ever had an orthodontic examination before?  yes  no If yes, when? \_\_\_\_\_

Does the patient have any missing, or extra, permanent teeth?  yes  no Which teeth? \_\_\_\_\_

Has the patient had pain/tenderness in the jaw joint (TMJ/TMD)?  yes  no When? \_\_\_\_\_

Personal Physician: \_\_\_\_\_ City: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

Please list any medications that the patient is currently taking: \_\_\_\_\_

Has puberty started (if patient is adolescent):  yes  no If female adolescent, has menstruation started? (related to growth)  yes  no

MEDICAL-DENTAL HISTORY

- |                                                                               |                                                                                       |                                                                                         |
|-------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|
| Abnormal Bleeding: <input type="checkbox"/> yes <input type="checkbox"/> no   | Convulsions/Epilepsy: <input type="checkbox"/> yes <input type="checkbox"/> no        | Mouth Breathing: <input type="checkbox"/> yes <input type="checkbox"/> no               |
| ADD/ADHD: <input type="checkbox"/> yes <input type="checkbox"/> no            | Kidney Problems: <input type="checkbox"/> yes <input type="checkbox"/> no             | Tongue Thrusting: <input type="checkbox"/> yes <input type="checkbox"/> no              |
| Asthma: <input type="checkbox"/> yes <input type="checkbox"/> no              | Handicaps/Disabilities: <input type="checkbox"/> yes <input type="checkbox"/> no      | Hearing Impairment: <input type="checkbox"/> yes <input type="checkbox"/> no            |
| Allergy to Drugs: <input type="checkbox"/> yes <input type="checkbox"/> no    | HIV+/AIDS: <input type="checkbox"/> yes <input type="checkbox"/> no                   | Thumb/Finger Sucking <input type="checkbox"/> yes <input type="checkbox"/> no           |
| Allergies to Latex: <input type="checkbox"/> yes <input type="checkbox"/> no  | Tuberculosis (TB): <input type="checkbox"/> yes <input type="checkbox"/> no           | Cancer/ Radiation/Chemotherapy <input type="checkbox"/> yes <input type="checkbox"/> no |
| Allergy Nickel/Metal <input type="checkbox"/> yes <input type="checkbox"/> no | Diabetes <input type="checkbox"/> yes <input type="checkbox"/> no                     | Clench/Grind Teeth <input type="checkbox"/> yes <input type="checkbox"/> no             |
| Any Operations: <input type="checkbox"/> yes <input type="checkbox"/> no      | Heart Problems/Heart Murmur: <input type="checkbox"/> yes <input type="checkbox"/> no | Lupus: <input type="checkbox"/> yes <input type="checkbox"/> no                         |
| Hemophilia: <input type="checkbox"/> yes <input type="checkbox"/> no          | Congenital Heart Defect <input type="checkbox"/> yes <input type="checkbox"/> no      | Bone Disorders <input type="checkbox"/> yes <input type="checkbox"/> no                 |

Other significant comments: \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

NICOLE SIARA-OLDS, DDS, MS - 745 N. MILFORD ROAD - MILFORD, MI 48381 - WWW.SIARAOLDSORTHO.COM - 248-684-6833





PATIENT ACKNOWLEDGEMENT AND CONSENT FORM

Effective April 14, 2008 the new federal law known as the Health Insurance Portability and Accountability Act of 1996 ("HIPAA") requires that this office comply with certain rules regarding the maintenance of the privacy of your information that we have collected and will collect in the future.

To comply with one of the HIPAA's requirements, we are giving you a copy of our Notice of Privacy Practices. This Notice of Privacy Practices contains the information that HIPAA requires us to disclose regarding our privacy practices.

Existing Michigan Law requires (in addition to our attempt to obtain your written acknowledgement, discussed above) us to first obtain your written consent prior to disclosing any of your information except for our disclosures in connection with: a defense to a claim challenging our professional competence; a review entity's functions; a claim challenging our professional competence; a review entity's functions; a claim for payment of fees; a third party payers examination of our records; a court order as part of a criminal investigation; an identification of a dead body; a licensure investigation; or a child abuse/neglect investigation.

From time to time it may be necessary for us to make disclosures of your information in connection with your treatment. For example, we may make a referral to our consult with another dentist or other health care professional, provide a specimen to a laboratory for testing or otherwise make disclosures of your information in connection with providing or coordinating your treatment.

PATIENT ACKNOWLEDGEMENT

Please sign this form below under the heading "acknowledgement" to acknowledge that you have today been offered a copy of our notice of privacy practices.

I acknowledge that I have today been offered a copy of the Notice of Privacy Practices.

Patient Signature \_\_\_\_\_ Patient Name \_\_\_\_\_

(or parent if patient is a minor)

Date \_\_\_\_\_

For office use only
Patient Refused to Sign
The following circumstances prohibited the patient from signing the Acknowledgement:
An emergency situation prevented the patient from signing the Acknowledgement.
Office Personnel (signature) \_\_\_\_\_ Office Personnel (print name) \_\_\_\_\_ Date \_\_\_\_\_

PATIENT CONSENT

Please sign this form below under the heading "Consent" to consent to our disclosure of your information that we deem necessary in order to provide you with proper treatment

I consent to your disclosures of my information, which you deem are necessary in connection with my treatment. I understand that such disclosures may not be of the type listed above.

Patient Signature \_\_\_\_\_ Patient Name \_\_\_\_\_

Date \_\_\_\_\_

